

**EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 12200 Date Filed: 07/28/2006 Docketed Total: \$ 567.30 Filing Creditor Name and Address: AFL AUTOMOTIVE LP TEXAS LIMITED PARTNERSHIP AFL AUTOMOTIVE 12746 CIMARRON PATH STE 116 SAN ANTONIO, TX 78249	Claim Holder Name and Address  AFL AUTOMOTIVE LP TEXAS LIMITED PARTNERSHIP AFL AUTOMOTIVE 12746 CIMARRON PATH STE 116 SAN ANTONIO, TX 78249  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$567.30</td></tr><tr><td></td><td></td><td></td><td>\$567.30</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$567.30				\$567.30	<table><tr><td></td><td>Modified Total:</td><td>\$397.11</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$397.11</td></tr><tr><td></td><td></td><td></td><td>\$397.11</td></tr></table>		Modified Total:	\$397.11	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$397.11				\$397.11
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$567.30																										
			\$567.30																										
	Modified Total:	\$397.11																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$397.11																										
			\$397.11																										
Claim: 9382 Date Filed: 07/12/2006 Docketed Total: \$ 32,249.38 Filing Creditor Name and Address: AIM 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address  AIM 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$32,249.38</td></tr><tr><td></td><td></td><td></td><td>\$32,249.38</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$32,249.38				\$32,249.38	<table><tr><td></td><td>Modified Total:</td><td>\$31,673.81</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$31,673.81</td></tr><tr><td></td><td></td><td></td><td>\$31,673.81</td></tr></table>		Modified Total:	\$31,673.81	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,673.81				\$31,673.81
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$32,249.38																										
			\$32,249.38																										
	Modified Total:	\$31,673.81																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$31,673.81																										
			\$31,673.81																										
Claim: 9383 Date Filed: 07/12/2006 Docketed Total: \$ 450.00 Filing Creditor Name and Address: AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address  AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$450.00</td></tr><tr><td></td><td></td><td></td><td>\$450.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$450.00				\$450.00	<table><tr><td></td><td>Modified Total:</td><td>\$450.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$450.00</td></tr><tr><td></td><td></td><td></td><td>\$450.00</td></tr></table>		Modified Total:	\$450.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$450.00				\$450.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$450.00																										
			\$450.00																										
	Modified Total:	\$450.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$450.00																										
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\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 9384 Date Filed: 07/12/2006 Docketed Total: \$ 1,353.10 Filing Creditor Name and Address: AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address  AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,353.10</td></tr><tr><td></td><td></td><td></td><td>\$1,353.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,353.10				\$1,353.10	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,353.10</td></tr><tr><td></td><td></td><td></td><td>\$1,353.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,353.10				\$1,353.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,353.10																							
			\$1,353.10																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,353.10																							
			\$1,353.10																							
Claim: 2738 Date Filed: 04/24/2006 Docketed Total: \$ 4,750.20 Filing Creditor Name and Address: AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Claim Holder Name and Address  AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,750.20</td></tr><tr><td></td><td></td><td></td><td>\$4,750.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,750.20				\$4,750.20	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,750.20</td></tr><tr><td></td><td></td><td></td><td>\$4,750.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,750.20				\$4,750.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$4,750.20																							
			\$4,750.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$4,750.20																							
			\$4,750.20																							
Claim: 4157 Date Filed: 05/01/2006 Docketed Total: \$ 38,757.32 Filing Creditor Name and Address: CITY OF SAGINAW 1315 S WASHINGTON RM 105 SAGINAW, MI 48601	Claim Holder Name and Address  CITY OF SAGINAW 1315 S WASHINGTON RM 105 SAGINAW, MI 48601  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$38,757.32</td><td></td><td></td></tr><tr><td></td><td>\$38,757.32</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$38,757.32				\$38,757.32			          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$34,193.25</td></tr><tr><td></td><td></td><td></td><td>\$34,193.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$34,193.25				\$34,193.25
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$38,757.32																									
	\$38,757.32																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$34,193.25																							
			\$34,193.25																							

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**EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 404 Date Filed: 11/07/2005 Docketed Total: \$ 78,488.06 Filing Creditor Name and Address: CITY OF WARREN OHIO WATER DEPARTMENT 391 MAHONING AVE NW WARREN, OH 44483	Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC DBA CAPITAL MARKETS ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 7601  <div><div><div><div><div><u>Case Number*</u></div><div>05-44481</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$78,488.06</div></div></div><div></div><div>\$78,488.06</div></div></div>	<div><div></div><div>Modified Total:</div><div>\$71,947.33</div></div> <div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$71,947.33</div></div></div><div></div><div>\$71,947.33</div></div></div>
Claim: 568 Date Filed: 11/14/2005 Docketed Total: \$ 3,777.38 Filing Creditor Name and Address: COMED 2100 SWIFT DR OAKBROOK, IL 60523	Claim Holder Name and Address  COMED 2100 SWIFT DR OAKBROOK, IL 60523  <div><div><div><div><div><u>Case Number*</u></div><div>05-44481</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$3,777.38</div></div></div><div></div><div>\$3,777.38</div></div></div>	<div><div></div><div>Modified Total:</div><div>\$3,688.48</div></div> <div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$3,688.48</div></div></div><div></div><div>\$3,688.48</div></div></div>
Claim: 12685 Date Filed: 07/28/2006 Docketed Total: \$ 91,628.77 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF INTEL AMERICAS INC ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 6830	Claim Holder Name and Address  CONTRARIAN FUNDS LLC AS ASSIGNEE OF INTEL AMERICAS INC ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 6830  <div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$91,628.77</div></div></div><div></div><div>\$91,628.77</div></div></div>	<div><div></div><div>Modified Total:</div><div>\$75,781.77</div></div> <div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$75,781.77</div></div></div><div></div><div>\$75,781.77</div></div></div>

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<p>Claim: 2337  Date Filed: 03/20/2006  Docketed Total: \$ 87,229.82  Filing Creditor Name and Address:  D A STUART COMPANY  4580 WEAVER PKWY  WARRENVILLE, IL 60555</p>	<p>Claim Holder Name and Address  FAIR HARBOR CAPITAL LLC  875 AVE OF THE AMERICAS STE 2305  NEW YORK, NY 10001</p> <p>Docketed Total: <b>\$87,229.82</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44481      _____      _____      \$87,229.82  <b>\$87,229.82</b></p>	<p>Modified Total: <b>\$41,210.00</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$41,210.00  <b>\$41,210.00</b></p>
<p>Claim: 15663  Date Filed: 07/31/2006  Docketed Total: \$ 154,367.70  Filing Creditor Name and Address:  DUN &amp; BRADSTREET  PO BOX 5126  TIMONIUM, MD 21094</p>	<p>Claim Holder Name and Address  DUN &amp; BRADSTREET  PO BOX 5126  TIMONIUM, MD 21094</p> <p>Docketed Total: <b>\$154,367.70</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$154,367.70  <b>\$154,367.70</b></p>	<p>Modified Total: <b>\$140,468.97</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$140,468.97  <b>\$140,468.97</b></p>
<p>Claim: 15665  Date Filed: 07/31/2006  Docketed Total: \$ 284.68  Filing Creditor Name and Address:  DUN &amp; BRADSTREET  PO BOX 5126  TIMONIUM, MD 21094</p>	<p>Claim Holder Name and Address  DUN &amp; BRADSTREET  PO BOX 5126  TIMONIUM, MD 21094</p> <p>Docketed Total: <b>\$284.68</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44596      _____      _____      \$284.68  <b>\$284.68</b></p>	<p>Modified Total: <b>\$284.68</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$284.68  <b>\$284.68</b></p>

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**EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 10889 Date Filed: 07/25/2006 Docketed Total: \$ 58,051.22 Filing Creditor Name and Address: E&R INDUSTRIAL SALES INC 40800 ENTERPRISE DR STERLING HEIGHTS, MI 48314	Claim Holder Name and Address  E&R INDUSTRIAL SALES INC 40800 ENTERPRISE DR STERLING HEIGHTS, MI 48314  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$58,051.22</td></tr><tr><td></td><td></td><td></td><td>\$58,051.22</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$58,051.22				\$58,051.22	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$58,051.22</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$0.00</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$58,051.22</td></tr><tr><td></td><td></td><td>\$0.00</td><td>\$58,051.22</td></tr></table>			Modified Total:	\$58,051.22	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$0.00	05-44640			\$58,051.22			\$0.00	\$58,051.22
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$58,051.22																															
			\$58,051.22																															
		Modified Total:	\$58,051.22																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$0.00																															
05-44640			\$58,051.22																															
		\$0.00	\$58,051.22																															
Claim: 9925 Date Filed: 07/19/2006 Docketed Total: \$ 1,686.25 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227	Claim Holder Name and Address  EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,686.25</td></tr><tr><td></td><td></td><td></td><td>\$1,686.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,686.25				\$1,686.25	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$52.46</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$52.46</td></tr><tr><td></td><td></td><td></td><td>\$52.46</td></tr></table>			Modified Total:	\$52.46	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$52.46				\$52.46				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44567			\$1,686.25																															
			\$1,686.25																															
		Modified Total:	\$52.46																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44567			\$52.46																															
			\$52.46																															
Claim: 9927 Date Filed: 07/19/2006 Docketed Total: \$ 15,421.72 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227	Claim Holder Name and Address  EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44547</td><td></td><td></td><td>\$15,421.72</td></tr><tr><td></td><td></td><td></td><td>\$15,421.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$15,421.72				\$15,421.72	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$15,421.72</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,421.72</td></tr><tr><td></td><td></td><td></td><td>\$15,421.72</td></tr></table>			Modified Total:	\$15,421.72	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,421.72				\$15,421.72				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44547			\$15,421.72																															
			\$15,421.72																															
		Modified Total:	\$15,421.72																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$15,421.72																															
			\$15,421.72																															

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**EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 9928 Date Filed: 07/19/2006 Docketed Total: \$ 762.05 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227	Claim Holder Name and Address  EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227  <u>Case Number*</u> 05-44624  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$762.05  \$762.05	  <

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 11939 Date Filed: 07/28/2006 Docketed Total: \$ 757.82 Filing Creditor Name and Address: GE POLYMERSHAPES C O GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078	Claim Holder Name and Address  GE POLYMERSHAPES C O GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$757.82</td></tr><tr><td></td><td></td><td></td><td>\$757.82</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$757.82				\$757.82	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$430.28</td></tr><tr><td></td><td></td><td></td><td>\$430.28</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$430.28				\$430.28
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$757.82																							
			\$757.82																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$430.28																							
			\$430.28																							
Claim: 967 Date Filed: 12/02/2005 Docketed Total: \$ 16,053.10 Filing Creditor Name and Address: GLT 3341 SUCCESSFUL WAY DAYTON, OH 45414	Claim Holder Name and Address  GLT 3341 SUCCESSFUL WAY DAYTON, OH 45414  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$16,053.10</td></tr><tr><td></td><td></td><td></td><td>\$16,053.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$16,053.10				\$16,053.10	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$16,053.10</td></tr><tr><td></td><td></td><td></td><td>\$16,053.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$16,053.10				\$16,053.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$16,053.10																							
			\$16,053.10																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$16,053.10																							
			\$16,053.10																							
Claim: 991 Date Filed: 12/05/2005 Docketed Total: \$ 50,545.72 Filing Creditor Name and Address: GOODWILL INDUSTRIES OF MID MICHIGAN 501 S AVERILL FLINT, MI 48506	Claim Holder Name and Address  HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 7070  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$50,545.72</td></tr><tr><td></td><td></td><td></td><td>\$50,545.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$50,545.72				\$50,545.72	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$49,699.72</td></tr><tr><td></td><td></td><td></td><td>\$49,699.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$49,699.72				\$49,699.72
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$50,545.72																							
			\$50,545.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$49,699.72																							
			\$49,699.72																							

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 668 Date Filed: 11/18/2005 Docketed Total: \$ 356,407.35 Filing Creditor Name and Address: HARRINGTON TOOL AND DIE INC 2555 MATTE BLVD BROSSARD, QC J4Y 2H1 CANADA	Claim Holder Name and Address  HARRINGTON TOOL AND DIE INC 2555 MATTE BLVD BROSSARD, QC J4Y 2H1 CANADA  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$356,407.35</td></tr><tr><td></td><td></td><td></td><td>\$356,407.35</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$356,407.35				\$356,407.35	<table><tr><td></td><td>Modified Total:</td><td>\$285,519.65</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$285,519.65</td></tr><tr><td></td><td></td><td></td><td>\$285,519.65</td></tr></table>		Modified Total:	\$285,519.65	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$285,519.65				\$285,519.65
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$356,407.35																										
			\$356,407.35																										
	Modified Total:	\$285,519.65																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$285,519.65																										
			\$285,519.65																										
Claim: 5305 Date Filed: 05/08/2006 Docketed Total: \$ 54,475.88 Filing Creditor Name and Address: HERTZ EQUIPMENT RENTAL EFT PO BOX 26390 OKLAHOMA CITY, OK 73126-0390	Claim Holder Name and Address  HERTZ EQUIPMENT RENTAL EFT PO BOX 26390 OKLAHOMA CITY, OK 73126-0390  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$54,475.88</td></tr><tr><td></td><td></td><td></td><td>\$54,475.88</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$54,475.88				\$54,475.88	<table><tr><td></td><td>Modified Total:</td><td>\$41,004.30</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$41,004.30</td></tr><tr><td></td><td></td><td></td><td>\$41,004.30</td></tr></table>		Modified Total:	\$41,004.30	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$41,004.30				\$41,004.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$54,475.88																										
			\$54,475.88																										
	Modified Total:	\$41,004.30																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$41,004.30																										
			\$41,004.30																										
Claim: 12255 Date Filed: 07/28/2006 Docketed Total: \$ 29,845.26 Filing Creditor Name and Address: HUTCHINSON SEAL DE MEXICO SA DE CV PELICANOS NO 313 COL SAN FERNANDO PARQUE INDUSTRIAL LOS OLIVOS ENSENADA BAJA CA, 22785 MEXICO	Claim Holder Name and Address  HUTCHINSON SEAL DE MEXICO SA DE CV PELICANOS NO 313 COL SAN FERNANDO PARQUE INDUSTRIAL LOS OLIVOS ENSENADA BAJA CA, 22785 MEXICO  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$29,845.26</td></tr><tr><td></td><td></td><td></td><td>\$29,845.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$29,845.26				\$29,845.26	<table><tr><td></td><td>Modified Total:</td><td>\$4,344.74</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,344.74</td></tr><tr><td></td><td></td><td></td><td>\$4,344.74</td></tr></table>		Modified Total:	\$4,344.74	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,344.74				\$4,344.74
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$29,845.26																										
			\$29,845.26																										
	Modified Total:	\$4,344.74																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$4,344.74																										
			\$4,344.74																										

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated



EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 12246 Date Filed: 07/28/2006 Docketed Total: \$ 18,691.05 Filing Creditor Name and Address: ILLINOIS TOOL WORKS INC TRANS TECH AMERICA 475 N GARY AVE CAROL STREAM, IL 60188-490	Claim Holder Name and Address  ILLINOIS TOOL WORKS INC TRANS TECH AMERICA 475 N GARY AVE CAROL STREAM, IL 60188-490  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,691.05</td></tr><tr><td></td><td></td><td></td><td>\$18,691.05</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,691.05				\$18,691.05	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$12,732.50</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,732.50</td></tr><tr><td></td><td></td><td></td><td>\$12,732.50</td></tr></table>			Modified Total:	\$12,732.50	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,732.50				\$12,732.50				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$18,691.05																															
			\$18,691.05																															
		Modified Total:	\$12,732.50																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$12,732.50																															
			\$12,732.50																															
Claim: 8402 Date Filed: 06/23/2006 Docketed Total: \$ 15,524.25 Filing Creditor Name and Address: JUDD WIRE INC 124 TURNPIKE RD TURNERS FALLS, MA 01376	Claim Holder Name and Address  JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$15,524.25</td></tr><tr><td></td><td></td><td></td><td>\$15,524.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$15,524.25				\$15,524.25	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$15,524.25</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,524.25</td></tr><tr><td></td><td></td><td></td><td>\$15,524.25</td></tr></table>			Modified Total:	\$15,524.25	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,524.25				\$15,524.25				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$15,524.25																															
			\$15,524.25																															
		Modified Total:	\$15,524.25																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$15,524.25																															
			\$15,524.25																															
Claim: 105 Date Filed: 10/25/2005 Docketed Total: \$ 233,508.18 Filing Creditor Name and Address: KEATS MANUFACTURING CO 350 W HOLBROOK DR WHEELING, IL 60090	Claim Holder Name and Address  KEATS MANUFACTURING CO 350 W HOLBROOK DR WHEELING, IL 60090  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$233,508.18</td></tr><tr><td></td><td></td><td></td><td>\$233,508.18</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$233,508.18				\$233,508.18	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$48,538.95</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$45,504.85</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$3,034.10</td></tr><tr><td></td><td></td><td></td><td>\$48,538.95</td></tr></table>			Modified Total:	\$48,538.95	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,504.85	05-44567			\$3,034.10				\$48,538.95
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$233,508.18																															
			\$233,508.18																															
		Modified Total:	\$48,538.95																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$45,504.85																															
05-44567			\$3,034.10																															
			\$48,538.95																															

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<p>Claim: 104  Date Filed: 10/25/2005  Docketed Total: \$ 25,760.03  Filing Creditor Name and Address:  KEATS SOUTHWEST INC  350 W HOLBROOK DR  WHEELING, IL 60090</p>	<p>Claim Holder Name and Address  KEATS SOUTHWEST INC  350 W HOLBROOK DR  WHEELING, IL 60090</p> <p>Docketed Total: <b>\$25,760.03</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44481      _____      _____      \$25,760.03  <b>\$25,760.03</b></p>	<p>Modified Total: <b>\$9,472.54</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$9,472.54  <b>\$9,472.54</b></p>
<p>Claim: 2461  Date Filed: 04/03/2006  Docketed Total: \$ 373,860.72  Filing Creditor Name and Address:  KIMBALL ELECTRONICS GROUP  1600 ROYAL ST GO 148  JASPER, IN 47549</p>	<p>Claim Holder Name and Address  MIDTOWN CLAIMS LLC  65 E 55TH ST 19TH FL  NEW YORK, NY 10022</p> <p>Docketed Total: <b>\$373,860.72</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$373,860.72  <b>\$373,860.72</b></p>	<p>Modified Total: <b>\$360,479.13</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$360,479.13  <b>\$360,479.13</b></p>
<p>Claim: 14186  Date Filed: 07/25/2006  Docketed Total: \$ 18,866.13  Filing Creditor Name and Address:  LEHIGH SAFETY SHOE CO LLC  39 E CANAL ST  NELSONVILLE, OH 45764</p>	<p>Claim Holder Name and Address  LEHIGH SAFETY SHOE CO LLC  39 E CANAL ST  NELSONVILLE, OH 45764</p> <p>Docketed Total: <b>\$18,866.13</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44481      _____      _____      \$18,866.13  <b>\$18,866.13</b></p>	<p>Modified Total: <b>\$18,866.13</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$18,866.13  <b>\$18,866.13</b></p>
<p>Claim: 11925  Date Filed: 07/28/2006  Docketed Total: \$ 317,117.86  Filing Creditor Name and Address:  LEXINGTON RUBBER GROUP INC  LEXINGTON CONNECTOR SEALS  1510 RIDGE RD  VIENNA, OH 44473-970</p>	<p>Claim Holder Name and Address  LEXINGTON RUBBER GROUP INC  LEXINGTON CONNECTOR SEALS  1510 RIDGE RD  VIENNA, OH 44473-970</p> <p>Docketed Total: <b>\$317,117.86</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      \$263,044.57      \$54,073.29  <b>\$263,044.57      \$54,073.29</b></p>	<p>Modified Total: <b>\$239,762.56</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$239,762.56  <b>\$239,762.56</b></p>

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<p>Claim: 1369  Date Filed: 12/29/2005  Docketed Total: \$ 319,535.73  Filing Creditor Name and Address:  LUNT MANUFACTURING  COMPANY INC  601 605 LUNT AVE  SCHAUMBURG, IL 60193</p>	<p>Claim Holder Name and Address    STONEHILL INSTITUTIONAL PARTNERS LP  885 THIRD AVE 30TH FL  NEW YORK, NY 10022</p> <p>Docketed Total: UNL</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44481</p>	<p>Modified Total: \$319,535.73</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$319,535.73  \$319,535.73</p>
<p>Claim: 1370  Date Filed: 12/29/2005  Docketed Total: \$ 41,273.82  Filing Creditor Name and Address:  LUNT MANUFACTURING  COMPANY INC  601 605 LUNT AVE  SCHAUMBURG, IL 60193</p>	<p>Claim Holder Name and Address    STONEHILL INSTITUTIONAL PARTNERS LP  885 THIRD AVE 30TH FL  NEW YORK, NY 10022</p> <p>Docketed Total: UNL</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44481</p>	<p>Modified Total: \$41,273.82</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$41,273.82  \$41,273.82</p>
<p>Claim: 2038  Date Filed: 02/16/2006  Docketed Total: \$ 309.95  Filing Creditor Name and Address:  MATHESON TRI GAS  959 RTE 46 E  PARSIPPANY, NJ 7054</p>	<p>Claim Holder Name and Address    MATHESON TRI GAS  959 RTE 46 E  PARSIPPANY, NJ 7054</p> <p>Docketed Total: \$309.95</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44481      _____      _____      \$309.95  \$309.95</p>	<p>Modified Total: \$309.95</p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u>  05-44640      _____      _____      \$309.95  \$309.95</p>

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

**EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 7488 Date Filed: 06/05/2006 Docketed Total: \$ 12,979.58 Filing Creditor Name and Address: MIBA SINTER AUSTRIA GMBH DR MITTERBAUER STRASSE 1 VORCHDORF, 4655 AUSTRIA	Claim Holder Name and Address  MIBA SINTER AUSTRIA GMBH DR MITTERBAUER STRASSE 1 VORCHDORF, 4655 AUSTRIA  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$12,979.58</td></tr><tr><td></td><td></td><td></td><td>\$12,979.58</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,979.58				\$12,979.58	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$12,979.58</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,979.58</td></tr><tr><td></td><td></td><td></td><td>\$12,979.58</td></tr></table>			Modified Total:	\$12,979.58	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,979.58				\$12,979.58				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$12,979.58																															
			\$12,979.58																															
		Modified Total:	\$12,979.58																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$12,979.58																															
			\$12,979.58																															
Claim: 15248 Date Filed: 07/31/2006 Docketed Total: \$ 10,095.08 Filing Creditor Name and Address: OPTICAL GAGING PRODUCTS INC 850 HUDSON AVE ROCHESTER, NY 14621	Claim Holder Name and Address  OPTICAL GAGING PRODUCTS INC 850 HUDSON AVE ROCHESTER, NY 14621  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$10,095.08</td></tr><tr><td></td><td></td><td></td><td>\$10,095.08</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$10,095.08				\$10,095.08	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$10,095.08</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,938.14</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$4,156.94</td></tr><tr><td></td><td></td><td></td><td>\$10,095.08</td></tr></table>			Modified Total:	\$10,095.08	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,938.14	05-44567			\$4,156.94				\$10,095.08
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$10,095.08																															
			\$10,095.08																															
		Modified Total:	\$10,095.08																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$5,938.14																															
05-44567			\$4,156.94																															
			\$10,095.08																															
Claim: 1336 Date Filed: 12/27/2005 Docketed Total: \$ 156,180.01 Filing Creditor Name and Address: PROCESS DEVELOPMENT CORPORATION 33027 SCHOOL CRAFT LIVONIA, MI 48150	Claim Holder Name and Address  MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$156,180.01</td></tr><tr><td></td><td></td><td></td><td>\$156,180.01</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$156,180.01				\$156,180.01	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$129,740.24</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$129,740.24</td></tr><tr><td></td><td></td><td></td><td>\$129,740.24</td></tr></table>			Modified Total:	\$129,740.24	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$129,740.24				\$129,740.24				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$156,180.01																															
			\$156,180.01																															
		Modified Total:	\$129,740.24																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$129,740.24																															
			\$129,740.24																															

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 6922 Date Filed: 05/26/2006 Docketed Total: \$ 1,617.37 Filing Creditor Name and Address: SCHINDLER ELEVATOR CORP PO BOX 1935 MORRISTOWN, NJ 07962-1935	Claim Holder Name and Address  MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202  <u>Case Number*</u> 05-44481  <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$1,617.37 \$1,617.37	  <

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 2964 Date Filed: 04/27/2006 Docketed Total: \$ 5,899.98 Filing Creditor Name and Address: SPX CORP LIGHTNIN 135 MOUNT READ BLVD ROCHESTER, NY 14611	Claim Holder Name and Address  SPX CORP LIGHTNIN 135 MOUNT READ BLVD ROCHESTER, NY 14611  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,899.98  \$5,899.98	   

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 484 Date Filed: 11/10/2005 Docketed Total: \$ 35,043.24 Filing Creditor Name and Address: VIMELSA INTERNATIONAL SA DE CV AVE PRIMERA 867 COL NAZARIO ORTIZ SALTILLO COAH, 25100 MEXICO	Claim Holder Name and Address  ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$35,043.24  \$35,043.24	  

\*See Exhibit H for a listing of debtor entities by case number.

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 8695 Date Filed: 06/23/2006 Docketed Total: \$ 485,243.50 Filing Creditor Name and Address: XEROX CORPORATION XEROX CAPITAL SERVICES LLC PO BOX 660506 DALLAS, TX 75266-9937	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44481 <div>\$485,243.50</div> <div>\$485,243.50</div>	<div>Modified Total: \$409,568.12</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44612 <div>\$41.04</div> 05-44640 <div>\$408,442.54</div> 05-44624 <div>\$974.84</div> 05-44567 <div>\$109.70</div> <div>\$409,568.12</div>
Claim: 10591 Date Filed: 07/25/2006 Docketed Total: \$ 3,180.05 Filing Creditor Name and Address: XPEDX 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238	Claim Holder Name and Address  XPEDX 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44481 <div>\$3,180.05</div> <div>\$3,180.05</div>	<div>Modified Total: \$3,180.05</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44640 <div>\$3,180.05</div> <div>\$3,180.05</div>
		Total Claims to be Modified: 48 Total Amount as Docketed: \$4,663,510.03 Total Amount as Modified: \$ 3,214,828.17

\*See Exhibit H for a listing of debtor entities by case number.

\*UNL stands for unliquidated